

Middle Market & Venture-Backed Entities



Client-Driven Service

KBF provides audit and advisory services to middle market and venture-backed companies. The Audit and Advisory team at KBF offers exceptional, client-driven service, and we specialize in complex technical GAAP consulting.

We offer a wide range of audit and advisory services:

- Financial Statement Audit, Review and Compilation
- Employee benefit plan audits, including Form 11-K filings for SEC registrants and Section 403(b) plans
- Agreed-Upon Procedure Engagements
- Accounting Policies and Procedures Development
- Outsourced Accounting Support
- SEC and Financial Reporting Assistance
- Technical GAAP Consulting
- Sarbanes-Oxley Section 404 Assistance
- Loan Staffing
- Financial Forecasts and Projections
- Business Advisory Services
- M&A and Due Diligence Service

KBF is a fast-growing CPA firm that offers a comprehensive range of tax, assurance and advisory services. KBF is a recognized leader in Accounting for Income Tax (ASC 740) and GAAP advisory services. KBF serves hundreds of public, private equity-owned and venture-backed companies, as well as, select dynamic privately-held businesses.